

---

**Policy Summary**


---

[Pay Online](#)


---

[Loans/Withdrawals](#)


---

[View Statement \(Sep 2018\)](#)


---



---

[Change Policy Owner](#)


---

[Setup automatic withdrawals](#)


---



---

[Coverage](#)


---

[Change of Address](#)


---

## Policy Summary

### Policy Information

Policy Number:	<b>60111684</b>
Policy Type:	UNIVERSAL LIFE INSURANCE POLICY
Product Name:	TransACE XL
Policy Date:	09/15/2003

### Financial Details

Initial Face Amount:	\$500,000.00
Current Face Amount:	\$250,000.00
Accelerated Death Benefit Face Amount:	\$0.00
Death Benefit Amount:	\$250,000.00
Accumulation Value:	\$33,554.93
Average Credited Interest Rate:	4.0000% as of 09/15/2019
Surrender Charges:	\$4,850.00 as of 09/15/2019
Surrender Value:	\$28,704.93
Outstanding Loan Amount:	\$0.00
Maximum Available Loan Amount:	\$28,704.93
Total Withdrawals:	\$0.00
Withdrawals YTD:	\$0.00

### Premiums/Billing

Last Premium Payment Amount:	\$1,007.35
Last Premium Payment Date:	09/03/2019
Last Premium Effective Date:	09/03/2019
Total Premium Deposits:	\$73,411.60
Premium Deposits YTD:	\$4,029.40

Original Required Annual Premium Amount: \$8,000.00  
Current Required Annual Premium Amount: \$6,036.60  
Required Annual Premium Period: 5  
Modal Premium Amount: \$1,007.35  
Monthly Deduction Amount: \$352.16  
Payment Frequency: QUARTERLY  
Payment Mode: DIR

#### Relationships

Owner: JOHN F BRENNER  
Insured: JOAN H BRENNER  
Beneficiary: JOHN F BRENNER III [Update](#)   
Assignees:

#### Servicing Agent Information

Servicing Agent Name: THE DAWN CHAMBERS AGENCY  
Servicing Agent Address: 814 ELM ST STE 500  
MANCHESTER NEW HAMPSHIRE 03101-2109  
Servicing Agent Phone Number: (603) 622-3331  
Servicing Agency: DAWN CHAMBERS AGENCY INC

#### Values

Values as of: Monday, September 16, 2019  
Accumulation Value: \$33,554.93

#### Premiums

Last Premium Deposit Amount: \$1,007.35  
Last Premium Deposit Date: 09/03/2019

[Products](#) [All products](#) / [Term](#) / [Universal](#) / [Whole](#) / [Variable Universal](#)

[Corporate](#) [About us](#) / [Careers](#) / [Who we are](#) / [Sponsorships](#)

[Help](#) [First Report of Death form](#) / [FAQs](#) / [Contact Us](#)

[Pay Your Bill](#) [FAQs](#) / [Western Union Speednav](#)

[Contact Us](#)

 [Website support 877-804-59](#)  
[Policy service 800-852-4678](#)  
8AM-5PM Central Time (U.S.)

